FREE Community Tax Preparation 2023 Federal and Nebraska State Returns

Volunteer Income Tax Assistance (VITA) Site Schedule Must have an APPOINTMENT

Schedule an appointment at https://vita.unl.edu/signup/ beginning January 15th

When scheduling your tax preparation appointment, please choose a site location, date, and time.

Virtual preparation is available, in addition to facilitated self-assistance (FSA), limited walk-ins.

All sites listed below, will be face-to-face and require an appointment.

All sites will follow local health department guidelines.

Most sites offer over the phone translators.

MONDAY	SITE NAME American Job Center	ADDRESS 1330 N Street	Hours 10:00 AM to 1:00 PM	DATES AVAILABLE Jan 22 - Apr 8 (Closed Feb 19)
	Asian Community and Culture Center	114 N 44th Street A	10:00 AM to 12:00 PM	Jan 29 – Apr 8
	Southeast Community College	8800 O Street, T-102	1:00 PM to 3:00PM	Jan 29 – Apr 8 (Closed Mar 11)
TUESDAY	F Street	1225 F Street	4:00 PM to 6:00 PM	Jan 30 – Feb 27
WEDNESDAY	Victor Anderson Library	3635 Touzalin Ave	4:30 PM to 6:30 PM	Jan 31 – Apr 10
	Center for People in Need	3901 N 27th, Unit 1	11:00 AM to 1:00 PM	Feb 6 - Mar 27
THURSDAY	Loren Eiseley Library	1530 Superior Street	4:30 PM - 6:30 PM	Feb 1 - Apr 11
	Southeast Community College	8880 O Street, T-102	3:00 PM to 7:00 PM	Feb 1 - Apr 11 (Closed Mar 14)
SATURDAY	Nebraska East Union*	1705 Arbor Drive	10:00 AM to 3:00 PM	Jan 20 - Mar 2
	Bennett Martin Library	14th & N Street	1:00 PM to 3:00 PM	Feb 4 – Mar 24
SUNDAY	Good Neighbor Center	2617 Y Street	1:00 pm to 3:00 pm	Jan 28 - Feb 18
	Native American VITA	JGMC-Ubuntu/202, 1505 S St	1:00 pm to 3:00 pm	Feb 4 - Apr 7, (Closed Mar 10, 17 & 31)

^{*}East Campus: Enter on Holdrege and 35th.

Site Closure Information

Lincoln Public Schools and/or UNL is closed due to bad weather all VITA sites are closed. In case of bad weather, tune to KFOR 1240 for cancellations. For more information call 2-1-1, visit www.vita.unl.edu

Contact information

If you have questions, contact Lincoln VITA at vita@unl.edu or 402.472.0857











TO HAVE YOUR TAXES PREPARED, BRING or UPLOAD:

IDENTIFICATION:

- Social Security Cards or ITIN Letters for EVERYONE who will be included on the return
- Photo ID for ALL tax return signers (BOTH spouses must sign if filing jointly)

INCOME:

- W-2s for wages, W-2Gs for gambling income
- 1099s for interest, dividends, unemployment, state tax refunds, pension or 401-K distributions, and other income
- Records of revenue from self-employment or home-based businesses

EXPENSES:

- 1098s for mortgage interest, student loan interest (1098-E), or tuition (1098-T), statement of property tax paid
- Statement of college student account showing all charges and payments for each student on the return
- Childcare receipts, including tax ID, phone number, and address for childcare provider
- Records of expenses for self-employment or home-based businesses

Other Documentation:

- Checking or Savings account information for direct deposit/ direct debit
- 1095s showing creditable health insurance coverage

Last year's tax return - **REQUIRED** for MyFreeTaxes self-preparation

PLEASE NOTE: The scope of work that can be done within the VITA site is defined by the IRS. If your return is considered "out of scope" for this site, our VITA Volunteers will not be able to prepare your return.

OUT of SCOPE:

- CANNOT prepare the return if reporting Cryptocurrency.
- CANNOT prepare the return if a **Depreciation schedule** is required or a **Schedule F (Farm)** is required.
- CANNOT prepare the return if self-employment or home-based business:
 - · Has a net loss
 - Has self-employed, SEP, SIMPLE, or qualified retirement plans
 - · Has more than \$35,000 in expenses
 - Has employees
- CANNOT prepare a return with casualty or theft losses.

SITES May Be Able to Prepare:

- MAY be able to prepare a return with Schedule E (rental income) or Schedule K-1 (partnership or trust income)
- MAY be able to prepare a return with income from dividends, capital gains, or minimal brokerage transactions.
- NOT all sites prepare multiple state returns.